FORM D

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SECURITY

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UNIFO

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response 16.0

SEC USE ONLY								
Prefix		Serial						
DATE RECEIVED								
		I						

Name of Offering (check if this Newport Asia Partners Fund, L		ment and na	me has char	rged, and i	ndicate o	change.)				
Filing Under (Check box(es) that Type of filing: New Filin		Rule 504 Amendme		e 505 🗵	Rule	506 🗆	Section	ọn 4(6)		ULOE
,		A.]	BASIC IDE	ENTIFICA	ATION	DATA				
Enter the information reque	sted about th	e issuer								
Name of Issuer (check if this Newport Asia Partners Fund		nent and nar	me has chan	ged, and i	ndicate o	hange.)				
Address of Executive Offices 601 California Street, Suite 6	600, San Fra	ncisco, CA		nd Street,	City, Sta	ite, Zip Co	de) Tele	phone N 415/67	lumber 7-8620	(Including Area Code)
Address of Principal Business Op (if different from Executive Offic			(Number a	nd Street,	City, Sta	ite, Zip Co	de) Tele	phone N	lumber	(Including Area Code)
Brief Description of Business Private investment fund								_		PROCESSE
Type of Business Organization corporation business trust		ted partnersh	•		•			other (p	lease sp	·
Actual or Estimated Date of Incor Jurisdiction of Incorporation or C	poration or (Organization (Enter two	n:	M [1	onth 2] vice abb er foreign	Year [02 } reviation for jurisdiction	or State on)	[X] A		THOMSON FINANCIAL Estimated
·										

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 Potential persons who are to respond to the collection of information contained in this form (6-02) are not required to respond unless the form displays a currently valid OMB control number.



	·		A	. BASIC IDENTIFIC	CAT	ION DATA				
2. Er	iter the information requ	ested for the follo	wing:							<u> </u>
•				s been organized withi	n the	past five years;				
•	Each beneficial owner the issuer;	er having the powe	r to v	ote or dispose, or direc	t the	vote or disposition of	, 10%	or more of	a class	of equity securities of
•	Each executive office	er and director of	corpo	orate issuers of corpora	te ge	neral and managing p	artne	rs of partner	ship i	ssuers; and
•	Each general and ma	naging partner of	partn	ership issuers.						
Check B	ox(es) that Apply:	□ Promoter	o	Beneficial Owner	0	Executive Officer		Director	X	General and/or Managing Partner
	ne (Last name first, if ind	dividual)								
	s or Residence Address ifornia Street, Suite 600	(Number and S D, San Francisco,	treet, CA	, City, State, Zip Code 94108)					
Check B	ox(es) that Apply:	a Promoter	n	Beneficial Owner	X	Executive Officer	a	Director	D	General and/or Managing Partner
	ne (Last name first, if ind John Miller	dividual)								
	s or Residence Address Ifornia Street, Suite 600			City, State, Zip Code)					
Check B	ox(es) that Apply:	□ Promoter	ם	Beneficial Owner	X	Executive Officer		Director	۵	General and/or Managing Partner
	ne (Last name first, if ind Thomas Rogerson	dividual)						_		
	s or Residence Address ifornia Street, Suite 600			, City, State, Zip Code 94108)					
Check B	ox(es) that Apply:	□ Promoter	C	Beneficial Owner	×	Executive Officer	O	Director	O	General and/or Managing Partner
Full Nat Ellis, M	ne (Last name first, if indichael	dividual)		:				. —		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Beneficial Owner

Beneficial Owner

(Number and Street, City, State, Zip Code)

■ Executive Officer

General and/or

General and/or

Managing Partner

Managing Partner

Director

Director

Business or Residence Address (Number and Street, City, State, Zip Code) 601 California Street, Suite 600, San Francisco, CA 94108

Business or Residence Address (Number and Street, City, State, Zip Code) 601 California Street, Suite 600, San Francisco, CA 94108

Promoter

Promoter

Check Box(es) that Apply:

Check Box(es) that Apply:

Business or Residence Address

Full Name (Last name first, if individual) Legallet, Christopher

Full Name (Last name first, if individual)

<u> </u>					12 0 222		OUT OFFE	1423.10				
1.	Has the issue	r sold, or do	es the issu	er intend to	sell, to non	-accredited	investors i	n this offeri	ng?			No
	Answer also in Appendix, Column										D	X
	What is the minimum investment that will be accepted from any individual?										411	000,000
	Does the offe											No
	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer, you may set forth the information for that broker or dealer only.											
Full N N/A	lame (Last na	me first, if i	ndividual)									
Busin	ess or Reside	nce Address	(Number	and State, C	City, State, 2	Zip Code)						
Name	of Associated	i Broker or	Dealer									
States	in Which Per	rson Listed	Has Solicit	ed or Intend	ls to Solicit	Purchasers						·····
	(Check "All S	States" or ch	eck individ	dual States)			••••••				□ All State	es
(AL		[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID
[IL		[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO
[MT]		(NV) (SD)	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	ame (Last na			and State C	Sty State 7	Zin Code)						
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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt\$	0	\$0
	Equity	0	\$0
			•
	Convertible Securities (including warrants)\$		\$0
	Partnership Interests\$	<u>unlimited</u>	\$269,430,347
	Other (Specify)\$	0	\$0
	Total\$	unlimited	\$ 269,430,347
2.	Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors	Number Investors	Aggregate Dollar Amount of Purchases \$ 269,430,347
	Non-accredited Investors		\$0
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.	·	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	٥	\$0
	Printing and Engraving Costs	×	\$ <u>6,139</u>
	Legal Fees	X	\$20,431
	Accounting Fees	X	\$22,413
	Engineering Fees	-	\$ <u> </u>
	Sales Commissions (specify finders' fees separately)	0	\$ 0
	Other Expenses (identify) Blue sky, certain custodian fees and fund compliance	X	\$ 0 \$64,994
	Total	×	\$ <u>04,994</u> \$ <u>114,383</u>
		<u> </u>	Φ114,383

5.	b. Enter the difference between the aggregat Question 1 and total expenses furnished in respon "adjusted gross proceeds to the issuer"	roceeds to the issuer used or proposed to be used				\$ <u>26</u>	9,430,964
	and check the box to the left of the estimate. adjusted gross proceeds to the issuer set forth in	The total of the payments listed must equal the		Payments to Officers, Directors, & Affiliates			ments To Others
	Salaries and fees		\$	0	۵	\$	0
	Purchase of real estate		\$	0	Ð	\$	0
	Purchase, rental or leasing and installation	of machinery and equipment	\$. 0	0	\$	0
	Construction or leasing of plant buildings a	and facilities	\$	0	0	\$	0
	that may be used in exchange for the assets	the value of securities involved in this offering or securities of another issuer pursuant to	\$	0	_	\$	0
	Repayment of indebtedness		\$	0		\$	0
	Working capital		\$	0	0	\$	0
	Other (specify): Investment Portfolio		\$	0	X	\$ <u>26</u>	9,430,964
			\$	0	а	\$	0
	Column Totals		\$	0	X	\$ <u>26</u>	9 <u>,430,964</u>
	Total Payments Listed (columns totals adde	ed)	l	\$ <u>269,430,9</u>	64		
		D. FEDERAL SIGNATURE		•			
signa	ture constitutes an undertaking by the issuer to fi	the undersigned duly authorized person. If this nurnish to the U.S. Securities and Exchange Commed investor pursuant to paragraph (b)(2) of Rule 50	ission,	is filed under I , upon written	Rule requ	505, the est on i	e following ts staff, the
Issue	r (Print or Type)	Signature 119		Date			
New	port Asia Partners Fund, LP	M. W.		August 15,	200	7	
Nam	e of Signer (Print or Type)	Title of Signer (Print or Type)	_		_		
Johr	M. Mussey	Partner, Newport Asia LLC, General Partner Fund, LP	er of t	the Newport	Asia	Partne	rs
		ATTENTION —					

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

 $\mathbb{E}\mathcal{N}\mathcal{D}$

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)